



# WEEKLY REPORT

## MARKET REPORT FOR NOVEMBER 25TH, 2022

### PRODUCTS

#### EQUITY

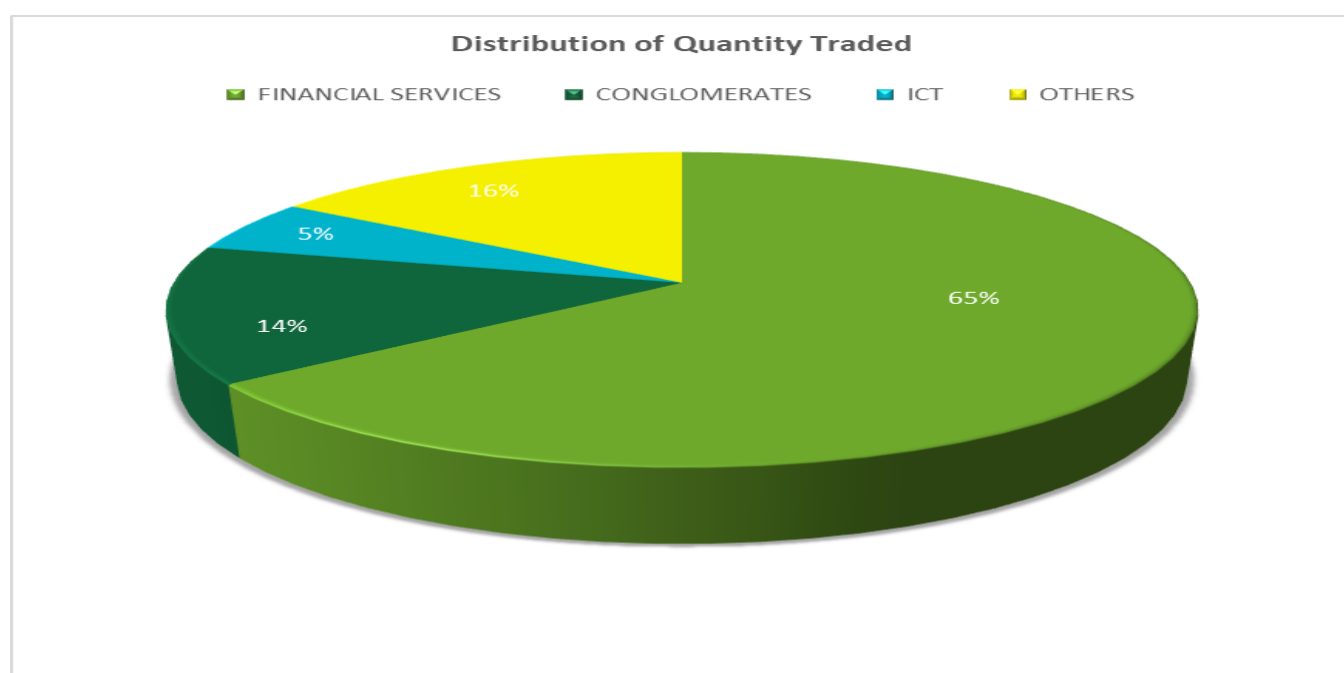
A total turnover of 711.618 million shares worth N15.338 billion in 16,662 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 694.376 million shares valued at N8.667 billion that exchanged hands last week in 15,418 deals.

The Financial Services Industry (measured by volume) led the activity chart with 461.230 million shares valued at N3.697 billion traded in 7,653 deals; thus contributing 64.81% and 24.10% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 99.881 million shares worth N139.213 million in 582 deals. The third place was the ICT Industry, with a turnover of 37.953 million shares worth N7.577 billion in 1,050 deals.

Trading in the top three equities namely Transnational Corporation Plc, AllCO Insurance Plc and Zenith Bank Plc (measured by volume) accounted for 194.600 million shares worth N1.191 billion in 1,974 deals, contributing 27.35% and 7.76% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Nov-22	3,607	159,561,870	1,950,192,827.19	104	26	7	71
22-Nov-22	3,383	126,564,239	3,851,749,728.20	104	27	8	69
23-Nov-22	3,458	187,906,726	1,842,157,422.88	106	28	11	67
24-Nov-22	3,434	138,600,651	2,170,844,726.07	106	16	23	67
25-Nov-22	2,780	98,984,050	5,522,744,731.04	101	18	8	75





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## ETP

A total of 7,712 units valued at N980,634.80 were traded this week in 31 deals compared with a total of 7,014 units valued at N495,893.36 transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	SIAMLETF40	2	5,001	353,070.52
2	STANBICETF30	17	2,444	426,989.00
3	LOTUSHAL15	4	208	3,047.20
4	NEWGOLD	4	19	197,047.68
5	VETBANK	1	10	39.90
6	VETGOODS	1	10	55.20
7	VETGRIF30	1	10	169.00
8	VETINDETf	1	10	216.30
	<b>TOTAL</b>	<b>31</b>	<b>7,712</b>	<b>980,634.80</b>

## BONDS

A total of 21,215 units valued at N22.462 million were traded this week in 10 deals compared with a total of 58,708 units valued at N58.646 million transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	4	13,500	14,909,146.43
2	FGSUK2027S3	1	5,000	4,746,333.80
3	FG112024S1	1	2,000	2,058,411.13
4	FGSUK2024S1	1	500	513,777.16
5	FG142027S1	1	200	220,496.00
6	FGSUK2031S4	2	15	14,288.50
	<b>TOTAL</b>	<b>10</b>	<b>21,215</b>	<b>22,462,453.02</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 6.88% to close the week at 47,554.34 and N25.902 trillion respectively.

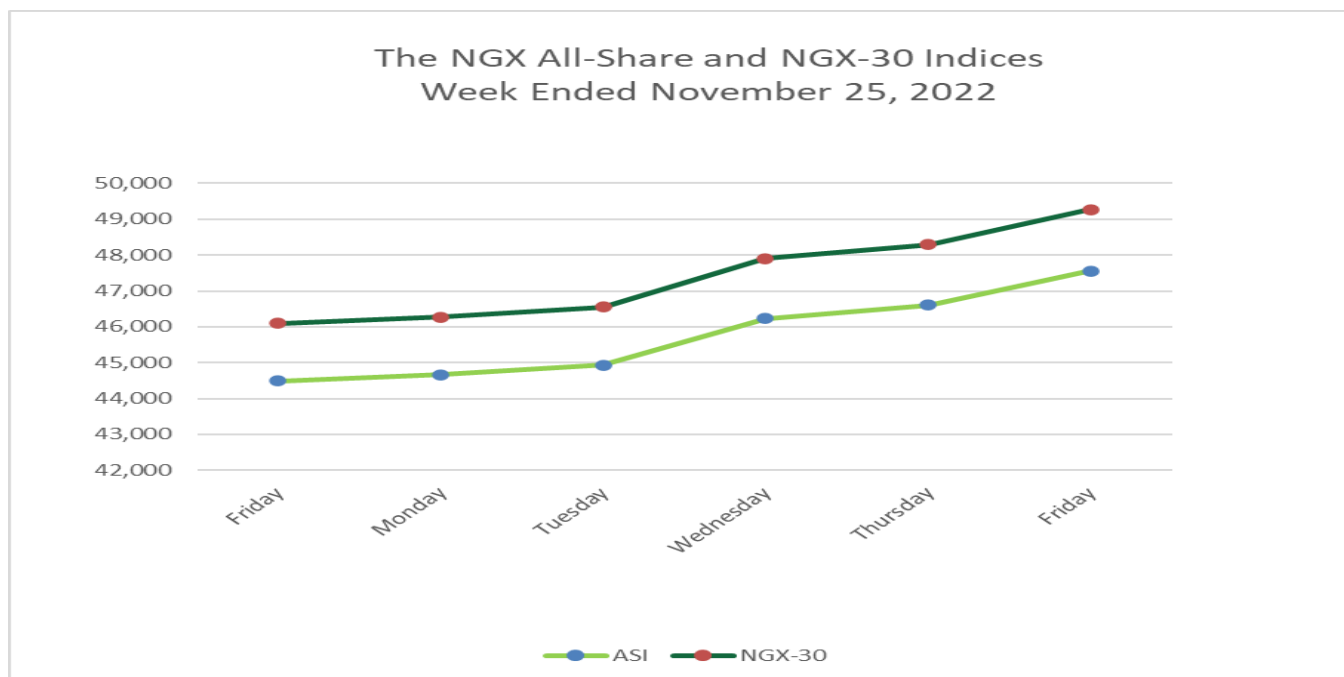
Similarly, all other indices finished higher with the exception of NGX Oil & Gas and NGX Sovereign Bond, which depreciated by 1.29% and 0.32% respectively, while the NGX ASeM and NGX Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 11/18/2022	WEEK CLOSE 11/25/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	44,492.73	47,554.34	3,061.61	<b>6.88</b>	8.47	-3.00	11.33
NGX-Main Board Index	1,934.11	2,071.43	137.32	7.10	7.40	-8.00	18.48
NGX 30 Index	1,608.33	1,714.39	106.06	6.59	8.52	-1.86	-0.46
NGX CG Index	1,172.23	1,209.88	37.65	3.21	5.60	2.78	-5.33
NGX Premium Index	4,342.93	4,630.14	287.21	6.61	9.96	4.32	11.09
NGX Banking Index	387.31	399.15	11.84	3.06	6.44	5.26	-1.70
NGX Pension Index	1,647.90	1,692.89	44.99	2.73	4.77	2.02	4.24
NGX Insurance Index	155.07	162.92	7.85	5.06	1.95	-3.37	-17.76
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	885.02	911.46	26.44	2.99	8.83	8.84	-12.26
NGX AFR Div Yield Index	3,008.47	3,134.86	126.39	4.20	9.50	7.68	22.48
NGX MERI Growth Index	2,120.75	2,188.34	67.59	3.19	7.79	2.45	21.24



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NGX MERI Value Index	2,115.05	2,162.44	47.39	2.24	2.30	4.90	1.29
NGX Consumer Goods Index	550.89	551.70	0.81	0.15	-2.84	-5.64	-6.38
NGX Oil/Gas Index	448.56	442.77	-5.79	-1.29	-8.20	-12.89	28.34
NGX Lotus II	2,800.65	2,997.87	197.22	7.04	9.00	-1.38	-0.39
NGX Industrial Goods Index	1,976.36	2,163.07	186.71	9.45	14.54	21.99	7.71
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	824.63	821.98	-2.65	-0.32	-1.68	-1.89	-4.53



## SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week, higher than thirty-one (31) equities in the previous week. Nineteen (19) equities depreciated in price lower than thirty-three (33) in the previous week, while eighty-nine (89) equities remained unchanged, lower than ninety-three (93) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN BREW. PLC.	41.25	48.95	7.70	↑ 18.67
SOVEREIGN TRUST INSURANCE PLC	0.24	0.28	0.04	↑ 16.67
PRESTIGE ASSURANCE PLC	0.37	0.43	0.06	↑ 16.22
CORNERSTONE INSURANCE PLC	0.44	0.51	0.07	↑ 15.91
AIRTEL AFRICA PLC	1270.00	1450.00	180.00	↑ 14.17
BUA FOODS PLC	57.00	63.40	6.40	↑ 11.23
HONEYWELL FLOUR MILL PLC	2.05	2.28	0.23	↑ 11.22
P Z CUSSONS NIGERIA PLC.	8.60	9.50	0.90	↑ 10.47
MULTIVERSE MINING AND EXPLORATION PLC	3.85	4.25	0.40	↑ 10.39
SECURE ELECTRONIC TECHNOLOGY PLC	0.20	0.22	0.02	↑ 10.00



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NESTLE NIGERIA PLC.	1,215.00	963.90	-251.10	↓ -20.67
CAPITAL HOTEL PLC	3.40	3.06	-0.34	↓ -10.00
S C O A NIG. PLC.	1.29	1.17	-0.12	↓ -9.30
CWG PLC	0.88	0.80	-0.08	↓ -9.09
ROYAL EXCHANGE PLC.	0.78	0.71	-0.07	↓ -8.97
PRESCO PLC	120.50	110.00	-10.50	↓ -8.71
CHAMS HOLDING COMPANY PLC	0.23	0.22	-0.01	↓ -4.35
CUTIX PLC.	2.12	2.03	-0.09	↓ -4.25
RED STAR EXPRESS PLC	2.37	2.27	-0.10	↓ -4.22
SEPLAT ENERGY PLC	1,088.90	1,050.00	-38.90	↓ -3.57

## CORPORATE ACTION

### Lotus Halal Equity Exchange Traded Fund

Proposed Distribution:	N0.60 Per Unit
Proposed Bonus:	Nil
Qualification Date	Wednesday, 23 November 2022
Closure Date	Thursday, 24 November 2022
Payment Date:	Tuesday, 29 November 2022

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Nestle Nigeria Plc	21/11/2022	N1,215.00	N25.00	NIL	N1,190.00
2	Total Energies Marketing Nigeria Plc		N197.00	N4.00	NIL	N193.00
3	Presco Plc	22/11/2022	N120.50	N2.00	NIL	N118.50
4	AXA Mansard Insurance Plc	24/11/2022	N1.81	N0.06	NIL	N1.75
5	Nigerian Breweries Plc		N45.35	N0.40	NIL	N44.95

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